

**LEFFELECTRIC**

has been acquired by



The undersigned served as
exclusive financial advisor to
The H. Leff Electric Company, Inc.
in this transaction



Vetus Partners

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AEDSI Acquires Leff Electric

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CLEVELAND, October 31, 2013 – The investment bank of Vetus Partners announced that its client, Leff Electric, has been acquired by AMP Electrical Distribution Services, Inc. (“AEDSI”), headed by Richard Worthy. The H. Leff Electric Company, Inc. and affiliates, Leff/Akron Electric, LLC and Leff/Warren Electric, Inc., and Leff Wire and Cable, LLC (collectively, “Leff Electric”) is a leading independent, value-added distributor of electrical supplies and hardware, headquartered in Cleveland, Ohio. Vetus Partners served as exclusive financial advisor to Leff Electric for the transaction. Terms of the transaction were not disclosed.

Bruce Leff, President of Leff Electric, said: “This transition provides the opportunity for Leff Electric to continue its phenomenal growth in Northeast Ohio and throughout the region.” Under the new ownership, Leff will continue to be an independent electrical distributor and operate with the same traditions, strength and customer centric values that have been instrumental in the company’s success over the last 92 years.

Richard Worthy, CEO of AMP Electrical Distribution Services Inc., stated: “Leff Electric is one of the venerable names in our industry. The Leff family has been a pillar of the electrical industry and we are proud that they chose AMP Electrical Distribution Solutions. We intend to continue Leff’s impressive growth strategy and will support the entire Leff team as it seeks out future growth opportunities.”

Leff Electric will be AEDSI’s platform company for future growth and expansion.

Referring to his advisory team, Mr. Leff stated: “The team did an amazing job. I know there are complications and complexities in every transaction and I am proud of the way we handled it all. Having professionals like Vetus made all the difference in this process.” The Vetus deal team was led by Jim Miller, Managing Director & Principal.

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About Vetus Partners LLC

The investment banking firm of Vetus Partners helps private and public companies maximize the value of their businesses by providing a comprehensive array of financial advisory services relating to sell-side M&A, capital raising, corporate divestitures, financial restructuring, and management buyouts. Vetus' investment bankers have served as financial advisors in a broad range of transactions, both domestic and cross-border, with an aggregate dollar volume exceeding \$5 billion. Over the past decade, the Principals of Vetus have represented dozens of companies and private equity clients throughout the world. For more information please visit www.vetuspartners.com.

About Leff Electric

Founded in 1921, Leff Electric is a leading distributor of electrical products in Northern Ohio. The Company distributes electrical products such as lamps, lighting fixtures, ballasts, conduit, connectors, wire, enclosures, and more. In addition to its warehousing and logistics platform, Leff provides energy savings solutions, lighting consultation, national accounts project management, and wire & cable solutions, all of which help customers save time and reduce costs. For more information please visit www.leffelectric.com.